Washington, DC 20250-1021

Form Approved - OMB No. 0551-0040

FAS-930 (08-26-03)

U.S. DEPARTMENT OF AGRICULTURE

Foreign Agricultural Service

TRADE ADJUSTMENT ASSISTANCE (TAA) FOR FARMERS PETITION FOR CERTIFICATION AND ELIGIBILITY FOR A GROUP OF PRODUCERS

NOTE:

The following statement is made in accordance with the Privacy Act of 1974 (6 USC 552a) and the Paperwork Reduction Act of 1995, as amonded. The authority for requesting the following information is the Trade Adjustment Assistance for Farmers, (Pub. L. 107-210). The information will be used to determine program eligibility. Furnishing the requested information is voluntary. Failure to furnish the requested information will result in deniet of program benefits. This information may be provided to other agencies.

According to the Paperwork Reduction Act of 1995, an egency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0551-0040 The time required to complete this information collection is estimated to average 6 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and meintaining the data needed, and completing and reviewing the collection of information. RETURN THIS COMPLETED FORM TO THE ADDRESS LISTED BELOW.

Please complete all requested information in this form and return it to the following address or fax to (202) 720-0876.

U.S. Department of Agriculture
Import Policies and Programs Division/FAS
1400 Independence Ave., S.W.

Stop 1021

If you need assistance, telephone (202) 720-2916 or e-mail your questions to:
trade.adjustment@fas.usda.gov.

Name of Authorized Representative or Primary Contact John Wallace	2. Name and Business Address (Including City, State, and Zip Code) Georgia Shrimp Association 227 Fort King Georga Drive				
3. Telephone Number (Including Area Gode)	P.O. Box 2339 Darien, GA 31305				
912-437-8188	5. E-Mail Address				
4. Fax Number (Including Area Code) 912-437-7559	ga_shrimp@darientel.net				

6. This petition is made on behalf of the following producers: (Use separate sheet for additional producers)

A. B. C. Telephone No. (Including Area Code)

Georgia wild, ocean caught producers

P.O. Box 2339 parien, GA 31305

Darien, GA 31305

Georgia wild, ocean caught producers

D. E-Mail Address

Georgia wild, ocean caught producers

Georgia wild, ocean caught producers

Darien, GA 31305

T ANTHONY NEODILATION.	
7. COMMODITY INFORMATION: A. Description of the raw (excludes processed) agricultural commodity: (e.g., fresh raspberrles) Fresh and frozen whole (heads-on) and headless (heads-off) ocean caught marine shrimp	B. Commodity's Harmonized Tariff Schedule (HTS) Number (HTS can be found at: http://www.fas.usda.gov/ustrade/) HTS group 0306.13.00 (excluding 0306.13.0040) plus 0306.23.0020 (USITC, 2003)
C. This petition is for the most recent marketing year for the commodity beg	ginning in January 2002 and ending December 2002 (monthlyear)
D. Check whether the certification is to cover a commodity produced nation National State(s) (list):	

The U.S. Department of Agriculture (USDA) prohibits discrimination in all its programs and activities on the bests of race, color, national origin, gender, religion, aga, dismility, political beliefs, sexual orientation, and market or family status. (Not all prohibited bases apply to all programs.) Persons with dissoluties who require alternative means for communication of program information (Bradle, large print, audiciage, etc.) should contest USDA's TARGET Center at (202) 720-2800 (voice and TDD). To life a complaint of discrimination, write USDA. Circator, Office of Civil Rights, Room 326-VI, Whiten Bullating, 1400 Independence Avenue, SW, Washington, D.C. 20250-9410 or cell (202) 720-8864 (voice or TDD). USDA is an equal apportunity provider and amployer.

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8. If Item 7D "National" is checked, provide the national average annual price for the most recent marketing year and the 5 preceding marketing years. If Item 7D "State(s)" is checked to indicate that the petition is for an impacted area, provide the relevant average price for the most recent marketing year and the 5 preceding years, and specify the months being averaged if the price is for less than 12 months (seasonal price).

(NOTE: National price data is available for many raw agricultural commodities from the Department's National Agricultural Statistical Service (NASS) at: www.usda.govinass.)

A. Marketing Year	B. Average Annual Price					
Most recent:	\$ 3.28					
2002	3,25					
Provide prices for the 5 years		5-	C. Year Average Annua	al Price		
prior to the most recent	1 Year ago	2 Years ago	3 Years ago	4 Years ago	5 Years ago	
marketing years. Beginning with the most recent.	\$3.77	\$4.69	\$4.19	\$4.37	\$4.90	

9. Basis for request for adjustment assistance. Please explain or attach any documents, which show how increased imports have affected the national price of your product during the most recent marketing year. In your description include any other factors which may also have contributed to lower producer prices.

By means of this correspondence, the Georgia Shrimp Association is requesting that the US Department of Agriculture certify this parition thereby enabling all Georgia shrimp producers of wild, ocean harvested food shrimp to apply for assistance under the Trade Adjustment Assistance for Farmers program. The Association is submitting this parition because the average annual shrimp price for the impacted area (Georgia) during the 2002 season was less than 80% of the average preceding five years' prices (See Attachment 1) and because a surge in imported shrimp quantities with lower prices contributed importantly to a supply induced decline in the 2002 Us shrimp price (See Attachment 2). Additionally, a major portion of these imported shrimp were derived from foreign shrimp aquiculture production and competed as 'like' commodities (Naby et al. 2003), mainly the HTS 030613 group, relative to shrimp harvested by Georgia producers. Similarly, the overall surge in volume and subsequent price decline in 'other imported shrimp product forms' in recent years has worsened the decline in Georgia shrimp prices by forcing US shrimp processors and other US market channel members to increase the substitution of various imported shrimp products instead of using Georgia harvested shrimp as a raw material component (Haby et al. 2003) (Attachment 2).

It is also likely that tariff and non-tariff events caused a diversion of shrimp product flow into the US instead of to the European Union (EU) and therefore "...placed downward pressure on prices offered by U.S. shrimp marketers..." (Haby et al. 2003). It is documented that increases in EU tariffs on various Thai shrimp products caused a decrease in these products to the EU. It is further documented that shrimp products from China and other countries' were found to contain Chloramphenicol and subsequently rejected. This decreased the volume of that tainted shrimp product to the EU and is very likely to have increased shipments to the US. Other multinational import prohibitions relating to illegal chemical additives also caused a similar diversion of product.

The primary 'other' factor which may contribute to lower producer prices is the volume of domestic shrimp production. No significant changes in the volume of domestic production has been experienced which could be construed to have negatively impacted domestic shr imp prices.

10A. SIGNATURE OF AUTHORIZED RESPESENTATIVE OR PRIMARY CONTACT Washington	10B. TITLE President	10C. DATE SIGNED 9/29/03
11A SIGNATURE OF FAS REPRESENTATIVE	11B. TITLE	11C. DATE

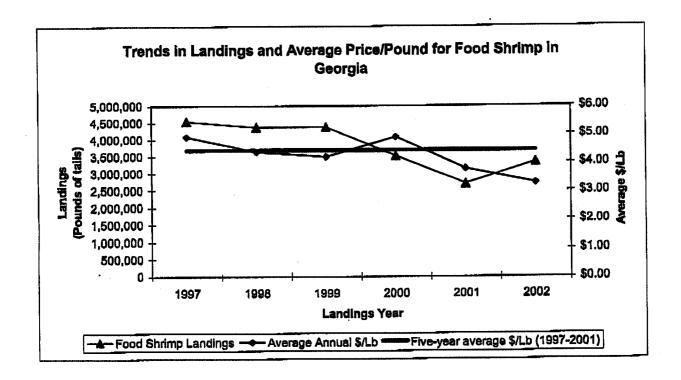
Attachment 1. Georgia Department of Natural Resources' Food Shrimp Landings Data and Prices, 1997-2002. Data includes all Food Shrimp categories landed in Georgia (white, brown, rock, pink and royal reds)

Information provided by GA DNR (Ms. Julie Califf - 912-264-7218)
GADNR provides NOAA Fisheries will all commercial landings information for the state.

Year	Pounds*	Ex-vessel Value	Average Annual \$/Lb (heads-off)	Five-year \$/Lb Average (1997-2001)	% Change in \$/Lb (compared with five-year average)***
	4,543,631	\$22,254,286	\$4.90	\$4.42	10.7%
	4,370,638	\$19,080,321	\$4.37	\$ 4.42	1.3%
	•	\$18,364,973	\$4.19	\$4.42	5.2%
	4,380,827	- , ,	\$4.89	\$4.42	10.6%
	3,516,895	\$17,205,600	* ** *** **	•	14.7%
2001	2,698,445	\$10,181,393	\$3.77	\$4.42	
2002	3,338,453	\$10 <u>,937,811</u>	\$3.28	\$4.42	25.9%

^{* -} Pounds landed are reported as pounds of tails (heads off)

^{** -} Bolded values indicate years when Price per pound was above the five-year average.



Attachment 2. US altrimp lenports for various product forms, 1997-2602. MIPORT DATA SOURCE: UNITED STATES DEPARTMENT OF AGNICULTURE FOREIGN AGRICULTURAL SERVICE

1	- Y	وا	21	2	2 2	2 4	2 12	
18	5	527	527	2	5		1 2	
1	5 3	25.25	12.42	44			200	200
	5	\$4.68	£4 48	3			į	49:04
	5	510.04	4.0 20		46.A0	510.86	9 5	/R"/6
	op traports: Vates	C7 055 168	776775	27.17.00	33,144,120	13,768,731	07/1/20	L/9,627,64
		704 947	1010		332,42	345,528	811'8 9 7	428,784
	ķ	•	•	•	₩.	4	8 8.518	5
	Other Shrimp kmp	Value	76'976'I	1,518,51	\$ 1,590,723	\$ 1,938,862	\$ 1,688,119	\$ 1,749,63
		in the	138,442	162,782	175,798	190,B31	198,173	219,234
	% Change ²	in One Value					-18.5%	'I
Shefresp1:	Chit Vake	US\$Akg	\$ 10,436	\$ 10,433	8.818	11.764	\$ 9.573	\$ 7.958
Strell-on S	Value, US\$	In Thomsands	\$ 1,626,735	5 1,595,897	\$ 1.553,495	S 1.819.869	1,839,601	\$ 1,675,837
	Quantify		155,875	152.949	158.625	154.896	202.896	210,560
		Year	1987	1948	9	9	200	7007

US Guilf and South Adanto. Shrimp Landings, 1997-2092:
YEAR LBS, WHOLE VALUE
1997 246,563,803 \$ 537,591,838
1998 222,653,803 \$ 537,591,838
2000 321,349,470 \$ 137,331,508
2001 281,144,563 \$ 547,875,748
2002 257,434,287 \$ 543,098,170

'Prefilmmany data (Source: NOAA-Frehentes)

f Preliminary data (Source: NOAA-Fisherles) Imported string ("Shell-on only), HTS codes 306130003 through 306130027 and 306230020.

*Change in imported unit value compared to previous year. *Pricepound for Georgia food shinning (headle-oil) as reported in Attachment 1.

Price/pound for Georgia food shrimp (heads-on).

